



# Vincent Heys Actuary Managing Director | Wealth Management

Vincent Heys is a Managing Director and co-leader of the Wealth Management practice of B. Riley Farber. His practice focuses on personal financial planning, investment management, estate & fiduciary solutions, and corporate benefits.

## Connect with me

- vheys@farbergroup.com
- 647.796.6028
- 289.681.8411
- Download VCard
- LinkedIn

### Profile overview

As co-founder of three financial services companies, and with over 20 years of experience, Vincent has effectively managed to bridge the gap between financial advisory and technology.

He deals with a broad range of clients, including board of trustees of pension funds, executives of large corporations, high net worth families, and private clients.

Vincent, a qualified Actuary, started his career in South Africa in 1996. After working in the UK for two years he comanaged one of the first hedge funds in South Africa. During this time, he created and implemented investment strategies for some of South Africa's largest pension funds.

## Of interest...

- in 2007, Vincent co-founded Seed Investments, a private client wealth management business
- he also co-founded Seed Analytics in 2013, a fintech company that provides financial advisors with consolidated client reporting and business intelligence
- Vincent is Board Member of John Knox Christian School in Oakville
- when he's not helping clients with their financial goals, you can find him bonding with his musically inclined family and crafting items out of leather. Learn more about Vincent in his Faces of Farber profile

# Areas of expertise

• Financial Planning for Individuals

• Group Benefits Consulting

# Insights

### **Articles**

- Tax Advantaged Personal Pension Plan
- Why You Need an Annual Financial Check-up
- Key Financial Planning Trends To Keep An Eye On In 2022
- How to Adjust Your Financial Planning with Your Life Stages
- Understanding Your Group Benefit Plan. Is It Enough?

# Education & qualifications

- Qualified Actuary, Fellow of the Actuarial Society of South Africa (2003)
- Bachelor of Commerce (Honours), University of Pretoria, South Africa (1994)